

## **PART 6:**

### **ACCESS PRICING**

#### **6.1 Indicative access prices**

This section provides details of Southern Water's indicative access prices for 2023-24. These indicative prices are published for information purposes only. Applicants should note that access prices for any given agreement will depend on the precise details of the access arrangements and may differ substantially from the prices shown here.

These indicative access prices reflect the information from Ofwat's 2019 periodic review of price limits and 2024 draft Water Resources Management Plan (dWRMP). In considering specific access price applications we will, as appropriate, take account of all relevant available information, in calculating the appropriate price in line with our obligations under statute and competition law.

Wholesale charges shown for future years are forecasts only. Actual charges are set annually and may differ from those shown here.

##### **6.1.1 Wholesale prices**

Wholesale prices are published in our Wholesale Charges 2023-24 charging booklet.

[Wholesale Charges 2023-24.pdf \(southernwater.co.uk\)](#)

This is consistent with the approach set out in Ofwat's letter to water companies, dated 18 August 2014, 'The costs principle and access pricing – companies operating wholly or mainly in England'.

A single wholesale price applies to the whole of the Southern Water region.

##### **6.1.2 Indicative combined supply access prices**

Tables 6.1.2(1)-(14) below provide indicative prices for combined supply for each of Southern Water's water resource zones. Prices are shown for access in 2023-24 to 2027-28. The indicative prices are based on our published wholesale charges, with a deduction for costs avoided.

Table 6.1.3 shows the forecast supply demand deficit for each of our fourteen water resource zones, as set out in our draft 2024 dWRMP, before investment by Southern Water or input of water by a licensee.

In both cases these indicative prices are based on Southern Water's Water draft Resources Management Plan, dated October 2023. Any application for a case-specific access price will use the latest available data.

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To simplify the calculation of these indicative prices a number of assumptions have been made. In particular it is assumed that:

- (i) all inputs of water by the Licensee are spread evenly over the course of the year;
- (ii) as a result of the access agreement Southern Water will be able to reduce the output from its own water sources in the resource zone. The assumed reduction in operating costs resulting from this reduction is based on the most expensive source in the water resource zone;
- (iii) where capital expenditure is deferred as a result of access, depreciable capital expenditure and the cost of capital is equal to that used by in the PR19 final determination;
- (iv) the licensee's supply is introduced at a point in the network just after a water treatment works. Thus no allowance is made within these prices for changes in costs associated with the distribution network.

The access prices charged in any particular case will depend very heavily on the precise details of the supply arrangements including, amongst other things, the point of entry and exit, the volume of water introduced and the length of the access agreement.

Combined supply access prices are published for 5 Ml/a, 50 Ml/a and 100 Ml/a customers.

We provide around 560 million litres of water per day. In the future, if we do nothing there will be a shortfall in water supplies. We may need an extra 238 million litres of water per day by 2030. This is because there are three main pressures on our water supplies – a growing population, climate change and the need to protect and improve our environment.

The biggest challenge of these is how to sustainably provide water. This means that we will need to reduce how much water we abstract from some of our existing, more sensitive sources and replace them with new ones. We would therefore welcome any additional sources of water to ensure we have sufficient supply for our customers. Even with any additional water resources, it is unlikely that we would be able to defer any schemes within our investment programme which is needed to ensure a resilient and sustainable supply of water in the South East.

For further information on our water resource investment programme, please see our draft Water Resource Management Plan 2024. [Water Resources Management Plan \(southernwater.co.uk\)](https://www.southernwater.co.uk)

Table 6.1.2(1) Indicative Access Prices: Hampshire Andover WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	3.28	3.41	3.45	3.53	3.54
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.169	0.173	0.176	0.180	0.184
Combined supply price	£/m3	1.411	1.495	1.532	1.562	1.594
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	3.29	3.42	5.13	6.94	0.10
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.169	0.173	0.176	0.180	0.184
Combined supply price	£/m3	1.324	1.403	1.438	1.466	1.497
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	3.42	3.54	5.25	7.07	0.22
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.169	0.173	0.176	0.180	0.184
Combined supply price	£/m3	1.149	1.218	1.249	1.273	1.300
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	3.55	3.68	5.39	7.20	0.36

Table 6.1.2(2) Indicative Access Prices: Hampshire Kingsclere WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	0.81	0.91	0.94	0.95	0.95
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.112	0.115	0.117	0.120	0.122
Combined supply price	£/m3	1.468	1.553	1.591	1.622	1.656
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	0.83	0.92	1.54	3.05	4.43
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.112	0.115	0.117	0.120	0.122
Combined supply price	£/m3	1.381	1.461	1.497	1.526	1.558
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	0.95	1.05	1.66	3.17	4.55
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.112	0.115	0.117	0.120	0.122
Combined supply price	£/m3	1.206	1.276	1.308	1.333	1.361
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	1.09	1.18	1.80	3.31	4.69

Table 6.1.2(3) Indicative Access Prices: Hampshire Rural WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	1.07	-0.12	-0.09	-0.05	-0.01
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.115	0.118	0.120	0.123	0.125
Combined supply price	£/m3	1.465	1.550	1.588	1.619	1.653
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	1.09	-0.11	0.02	2.28	0.01
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.115	0.118	0.120	0.123	0.125
Combined supply price	£/m3	1.3780	1.4584	1.4940	1.5232	1.5552
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	1.21	0.01	0.14	2.41	0.14
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.115	0.118	0.120	0.123	0.125
Combined supply price	£/m3	1.203	1.274	1.305	1.330	1.358
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	1.35	0.15	0.28	2.54	0.28

Table 6.1.2(4) Indicative Access Prices: Hampshire Southampton East WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	-61.73	-62.54	-64.17	-65.08	-66.14
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.075	0.077	0.078	0.080	0.082
Combined supply price	£/m3	1.505	1.591	1.630	1.662	1.696
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-61.72	-62.53	13.49	15.02	13.81
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.075	0.077	0.078	0.080	0.082
Combined supply price	£/m3	1.418	1.499	1.536	1.566	1.599
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-58.63	-48.63	0.14	2.22	0.14
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.075	0.077	0.078	0.080	0.082
Combined supply price	£/m3	1.243	1.314	1.346	1.373	1.402
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-58.49	-48.50	0.27	2.36	0.28

Table 6.1.2(5) Indicative Access Prices: Hampshire Southampton West WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	-58.76	-48.77	-59.17	-58.45	-56.48
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.089	0.091	0.093	0.095	0.097
Combined supply price	£/m3	1.491	1.577	1.615	1.647	1.681
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-58.75	-48.76	0.01	2.10	0.02
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.089	0.091	0.093	0.095	0.097
Combined supply price	£/m3	1.404	1.485	1.521	1.551	1.584
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-58.63	-48.63	0.14	2.22	0.14
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.089	0.091	0.093	0.095	0.097
Combined supply price	£/m3	1.229	1.300	1.332	1.358	1.387
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-58.49	-48.50	0.27	2.36	0.28

Table 6.1.2(6) Indicative Access Prices: Hampshire Winchester WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	1.31	1.36	1.25	1.21	1.16
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.076	0.077	0.079	0.081	0.082
Combined supply price	£/m3	1.504	1.590	1.629	1.661	1.696
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	1.32	1.37	3.21	4.81	0.01
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.076	0.077	0.079	0.081	0.082
Combined supply price	£/m3	1.417	1.499	1.535	1.565	1.598
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	1.44	1.49	3.33	4.93	0.14
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.076	0.077	0.079	0.081	0.082
Combined supply price	£/m3	1.242	1.314	1.346	1.372	1.401
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	1.58	1.63	3.47	5.07	0.27



Table 6.1.2(7) Indicative Access Prices: Isle of Wight WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	-11.26	-14.07	-14.04	-14.13	-14.22
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.242	0.248	0.253	0.258	0.263
Combined supply price	£/m3	1.338	1.420	1.455	1.484	1.515
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-11.25	-14.06	0.01	0.02	5.52
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.242	0.248	0.253	0.258	0.263
Combined supply price	£/m3	1.251	1.328	1.361	1.388	1.417
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-11.12	-13.93	0.14	0.14	5.64
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.242	0.248	0.253	0.258	0.263
Combined supply price	£/m3	1.076	1.144	1.172	1.195	1.220
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-10.99	-13.80	0.27	0.28	5.78

Table 6.1.2(8) Indicative Access Prices: Kent Medway East WRZ

		2023-24	2024-25	2025-26	2026-27	2027-28
<b>2023-24 prices</b>						
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	-1.11	-1.00	-1.62	-1.94	-2.46
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.169	0.173	0.176	0.180	0.184
Combined supply price	£/m3	1.411	1.495	1.532	1.562	1.594
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-7.54	-7.48	0.11	0.12	0.12
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.169	0.173	0.176	0.180	0.184
Combined supply price	£/m3	1.324	1.403	1.438	1.466	1.497
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-7.42	-7.35	0.24	0.24	0.25
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.169	0.173	0.176	0.180	0.184
Combined supply price	£/m3	1.149	1.218	1.249	1.273	1.300
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-7.28	-7.22	0.37	0.38	0.38

Table 6.1.2(9) Indicative Access Prices: Kent Medway West WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	7.39	7.04	6.33	5.82	5.22
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.196	0.201	0.205	0.209	0.214
Combined supply price	£/m3	1.384	1.467	1.503	1.532	1.565
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	7.41	7.06	11.79	13.04	26.82
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.196	0.201	0.205	0.209	0.214
Combined supply price	£/m3	1.297	1.375	1.409	1.436	1.467
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	7.53	7.18	11.92	13.16	26.95
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.196	0.201	0.205	0.209	0.214
Combined supply price	£/m3	1.122	1.190	1.220	1.244	1.270
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	7.67	7.32	12.05	13.30	27.08

Table 6.1.2(10) Indicative Access Prices: Kent Thanet WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	-9.19	-8.16	-8.57	-8.89	-9.19
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.176	0.181	0.184	0.188	0.192
Combined supply price	£/m3	1.404	1.487	1.524	1.554	1.586
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-9.18	-8.14	0.02	0.03	0.01
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.176	0.181	0.184	0.188	0.192
Combined supply price	£/m3	1.317	1.395	1.430	1.458	1.488
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-9.06	-8.02	0.14	0.15	0.14
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.176	0.181	0.184	0.188	0.192
Combined supply price	£/m3	1.142	1.211	1.241	1.265	1.291
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-8.92	-7.88	0.28	0.29	0.27

Table 6.1.2(11) Indicative Access Prices: Sussex Brighton WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	-5.71	-5.47	18.87	19.73	30.30
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.172	0.176	0.179	0.183	0.187
Combined supply price	£/m3	1.408	1.492	1.529	1.559	1.591
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-5.70	-5.45	18.88	19.75	30.31
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.172	0.176	0.179	0.183	0.187
Combined supply price	£/m3	1.321	1.400	1.435	1.463	1.494
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-5.57	-5.33	19.00	19.87	30.43
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.172	0.176	0.179	0.183	0.187
Combined supply price	£/m3	1.146	1.216	1.246	1.270	1.297
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-5.44	-5.19	19.14	20.01	30.57

Table 6.1.2(12) Indicative Access Prices: Sussex Hastings WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	-8.59	-8.40	-8.50	-8.52	-8.57
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.246	0.252	0.257	0.262	0.268
Combined supply price	£/m3	1.334	1.416	1.451	1.479	1.510
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-8.58	-8.39	0.02	0.02	0.02
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.246	0.252	0.257	0.262	0.268
Combined supply price	£/m3	1.247	1.324	1.357	1.383	1.412
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-8.45	-8.27	0.14	0.14	0.14
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.246	0.252	0.257	0.262	0.268
Combined supply price	£/m3	1.072	1.139	1.168	1.190	1.215
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-8.32	-8.13	0.28	0.28	0.28

Table 6.1.2(13) Indicative Access Prices: Sussex North WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	-31.88	-25.05	-25.75	-38.93	-39.40
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.179	0.184	0.187	0.191	0.195
Combined supply price	£/m3	1.401	1.484	1.521	1.550	1.583
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-31.87	-25.04	10.72	13.98	29.80
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.179	0.184	0.187	0.191	0.195
Combined supply price	£/m3	1.314	1.392	1.427	1.454	1.485
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-31.75	-24.91	10.85	14.10	29.92
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.179	0.184	0.187	0.191	0.195
Combined supply price	£/m3	1.139	1.208	1.237	1.262	1.288
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-31.61	-24.78	10.98	14.24	30.06

Table 6.1.2(14) Indicative Access Prices: Sussex Worthing WRZ

<b>2023-24 prices</b>		2023-24	2024-25	2025-26	2026-27	2027-28
Forecast supply surplus without licensee's water or water undertaker's investment* (-ve is deficit)	MI/d	-1.54	-1.34	-1.52	-1.59	-1.67
<b>5 MI per year</b>						
Wholesale price	£/m3	1.580	1.668	1.708	1.742	1.778
Combined supply discount	£/m3	0.172	0.176	0.179	0.183	0.187
Combined supply price	£/m3	1.408	1.492	1.529	1.558	1.591
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-1.53	-1.33	2.51	2.52	2.52
<b>50 MI per year</b>						
Wholesale price	£/m3	1.493	1.576	1.614	1.646	1.680
Combined supply discount	£/m3	0.172	0.176	0.179	0.183	0.187
Combined supply price	£/m3	1.321	1.400	1.435	1.463	1.493
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-1.41	-1.20	2.63	2.64	2.65
<b>100 MI per year</b>						
Wholesale price	£/m3	1.318	1.391	1.425	1.453	1.483
Combined supply discount	£/m3	0.172	0.176	0.179	0.183	0.187
Combined supply price	£/m3	1.146	1.215	1.245	1.270	1.296
Supply surplus with licensee's water and water undertaker's revised investment plan.	MI/d	-1.27	-1.07	2.77	2.78	2.78



Table 6.1.3(1) – Water Resource Zone Information to 2039-40: supply demand deficits before Southern Water investment or licensee input

MI/d	2022-2023	2023-2024	2024-2025	2025-2026	2026-2027	2027-2028	2028-2029	2029-2030	2030-2031	2031-2032	2032-2033	2033-2034	2034-2035	2035-2036	2036-2037	2037-2038	2038-2039	2039-2040
Hampshire Andover	0.45	0.49	0.64	0.68	0.71	0.74	0.79	0.82	-2.59	-2.54	-2.51	-2.51	-2.51	-2.52	-2.54	-2.57	-2.58	-2.53
Hampshire Kingsclere	2.78	2.85	2.24	2.25	2.26	2.27	2.28	2.25	-1.03	-1.07	-1.07	-1.09	-1.11	-1.13	-1.16	-1.19	-1.21	-1.13
Hampshire Rural	0.45	0.49	0.64	0.68	0.71	0.74	0.79	0.82	-2.59	-2.54	-2.51	-2.51	-2.51	-2.52	-2.54	-2.57	-2.58	-2.53
Hampshire Southampton East	-61.96	-63.92	-63.43	-64.48	-64.94	-65.52	-66.00	-90.69	-91.06	-91.73	-92.16	-93.19	-93.54	-94.02	-95.09	-95.88	-96.46	-100.16
Hampshire Southampton West	-40.68	-41.12	-37.92	-48.06	-48.06	-47.96	-47.83	-47.84	-47.81	-47.95	-47.95	-48.19	-48.04	-48.03	-48.23	-48.28	-48.30	-46.50
Hampshire Winchester	1.58	1.35	1.40	1.32	1.29	1.26	1.28	1.24	-5.35	-5.45	-5.40	-5.53	-5.50	-5.48	-5.58	-5.64	-5.62	-15.51
Isle of Wight	-12.96	-13.46	-14.37	-14.52	-14.57	-14.63	-14.71	-14.80	-15.58	-15.69	-15.66	-15.86	-15.81	-15.81	-23.24	-23.33	-23.36	-31.03
Kent Medway East	-8.55	-9.16	-9.41	-9.96	-10.27	-10.74	-11.02	-11.54	-13.88	-14.34	-14.51	-15.06	-15.28	-18.34	-18.98	-19.48	-19.89	-33.11
Kent Medway West	4.37	3.77	3.50	2.87	2.45	1.97	1.57	1.14	-2.36	-2.26	-2.47	-2.98	-3.05	-3.10	-3.40	-3.57	-3.64	-12.14
Kent Thanet	-9.20	-9.92	-7.52	-7.82	-8.03	-8.23	-8.29	-8.44	-13.81	-13.98	-14.02	-14.35	-14.33	-16.17	-16.44	-16.56	-16.66	-25.63
Sussex Brighton	-15.81	-16.59	-16.17	-16.55	-16.67	-16.89	-17.02	-17.35	-23.81	-24.17	-24.27	-24.86	-24.93	-25.06	-25.65	-26.02	-26.35	-44.21
Sussex Hastings	-8.82	-8.93	-8.73	-8.76	-8.73	-8.73	-8.73	-8.80	-10.30	-10.39	-10.35	-10.49	-10.47	-10.44	-10.55	-10.58	-10.61	-12.92
Sussex North	-30.56	-31.69	-23.30	-24.04	-37.56	-37.90	-38.27	-38.90	-69.96	-64.91	-65.10	-65.64	-65.80	-66.35	-66.99	-67.45	-67.85	-68.65
Sussex Worthing	-6.30	-6.71	-6.89	-7.10	-7.08	-7.06	-7.04	-7.08	-15.28	-15.45	-15.51	-15.80	-15.81	-15.85	-16.14	-16.29	-16.48	-19.50

## **6.2 Case-specific access prices**

Prices in any particular case will depend on the precise terms of the access required by the licensee. In considering specific access price applications we will, as appropriate, take account of all relevant available information, in calculating the appropriate price in line with our obligations under statute and competition law.